

Karma & Cents 2020 Workshops at a Glance

At Karma & Cents Inc. (K&C) we think that education is an important part of your clients’ Philanthropic Journey. Growth and insights are an integral part of the service offerings of K&C and as such we are pleased to offer the following key learning opportunities in 2020 focusing on three key areas:

1. Philanthropy Management for Private Family Foundations
2. Rising Generation and Legacy Planning
3. Social Capital Management for Single and Multi-Family Offices

TOPIC	DESCRIPTION
Big Bets & Transformational Donations – The Golden Age of Philanthropy	We are in the “Golden Age of Philanthropy” according to many economists. What makes this so? This workshop explores how you can punch above your weight class when it comes to moving the dial on complex social issues and societal change.
To Gift a Goat – The Holiday Dilemma	This session explores the tension raised at the holiday season around charity and gifts. This workshop is designed for families to open doors of communication around family philanthropy and create opportunities for family legacy conversations.
Legacy Planning Across Generations – Onboarding the Next Generation	Karma & Cents supports families in attaining their social and legacy objectives by designing customized family philanthropy engagement programs. This session dives into the different programs and tools used to help families with their succession planning, transition of values, and articulating family legacy. Also provide are resources to facilitate the inter-generational dialogue. Topics we will cover include family governance (Junior Councils) and activities for younger members as a way to build the inter-generational bridge.
So you Want to Change the World, eh? Joint Ventures & Collaborative Models of Private Philanthropy	Foundations and funders are often asking charities and their grantees to collaborate. But what does it look like from the funder’s side of the table? This workshop explores the pro’s and con’s of collaboration within the charitable sector – between funders (private, corporate and public), how to enter into joint funding agreements and the different collaborative frameworks that are available to strategic philanthropists.

All workshops can be setup to meet you and your clients’ needs as hourly, half or full day events. We work with you to carefully tailor these workshops to meet your target audience. Contact K&C today to get these learning opportunities in your client engagement calendar.

Email: info@karmaandcents.com | Toll Free: 1-866-936-4483

