

Karma & Cents 2019 Workshops at a Glance

At Karma & Cents Inc. (K&C) we think that education is an important part of your clients' Philanthropic Journey. Growth and insights are an integral part of the service offerings of K&C and as such we are pleased to offer the following key learning opportunities in 2019 focusing on three key areas:

1. Philanthropy Management for Private Family Foundations
2. Rising Generation and Legacy Planning
3. Social Capital Management for Single and Multi-Family Offices

TOPIC	DESCRIPTION
Women and Philanthropy, Now and Into the Future	In the world of philanthropy, how do men and women differ? What kind of philanthropists do women make and how does philanthropy focus on women? How will these issues affect the future of philanthropy?
To Gift a Goat - The Holiday Dilemma	This session explores the tension raised at the holiday season around charity and gifts. This workshop is designed for families to open doors of communication around family philanthropy and create opportunities for family legacy conversations.
Legacy Planning Across Generations - A Social Impact Lab	Karma & Cents supports family enterprises in attaining their social and legacy objectives through the Social Impact Lab - a workshop specifically designed to support families as they design their succession plan, implement the transition process and articulate their legacy as well as providing the tools and resources to facilitate their inter-generational dialogue.
The Business of Philanthropy, Where Does all the Money Go	At K&C we focus on Philanthropy 3.0. This next wave of philanthropy that is shaped by traditional mores of giving and the rise of non-traditional philanthropy and impact investing. This workshop explores how philanthropy has evolved over the generations to become the industry it is today. Drawing on real life case studies, we walk participants through the history of the charitable sector and how new trends are influencing the way that funds are generated, managed and distributed into the social profit market place. Each session can be offered as a stand-alone workshop.

All workshops can be setup to meet you and your clients' needs as hourly, half or full day events. We work with you to carefully tailor these workshops to meet your target audience. Contact K&C today to get these learning opportunities in your client engagement calendar.

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